

Nomination Form

(Refer the instructions for nomination)

KFintech Pvt. Ltd.
Selenium, Tower B,
Plot No 31 & 32, Financial District,
Nanakramguda, Serilingampally,
Gachibowli, Hyderabad - 500 032

Date :

Dear Sir,

PAN: _____

I / we wish to make a nomination and do hereby nominate the following person/s in whom all rights of transfer and / or amounts payable in respect of investments in all mutual funds serviced by you having investments against the above said PAN in 1st holder name shall vest in the event of my / our death. I / We also understand that all payments and settlements made to such nominee(s) and signature of the nominee(s) acknowledging the receipt thereof shall be a valid discharge by the Mutual funds/Trustees/AMCs

	First Nominee	Second Nominee	Third Nominee
Name			
Address			
Name & Address of Guardian (in case of minor)			
Allocation %			
Date of Birth (in case of minor)			

I/We also understand that all payments and settlements will be made to the nominee(s) in such event and shall be a valid discharge by the AMC/Mutual Fund/Trustees.

Yours faithfully

First Holder
(The above PAN holder)

1st Joint Holder

2nd Joint Holder

Note : 1. The nomination(s) can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. Upto 3 nominees can be appointed.
2. A minor can be nominated and in that event, name and address of the guardian of the minor nominee shall be provided by the unit holder. Nomination(s) can also be in favour of the central government, state government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
3. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a nominee subject to the exchange control regulations in force, from time to time.
4. Nomination(s) in respect of the units stands rescinded upon the transfer/redemption of units. Transfer of units in favour of a Nominee shall be valid discharge for the AMC / Mutual Fund against the legal heir. 5. The cancellation/revocation of nomination(s) can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. On cancellation of the nomination(s), the nomination shall stand rescinded and the AMC / Mutual Fund shall not be under any obligation to transfer the units in favour of the Nominee. 6. In case of more than one nominee, if the percentage of allocation/share for each of the nominees is not indicated, the AMC shall settle the claim equally amongst all the nominees.